



Dun & Bradstreet

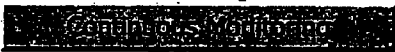
US EPA RECORDS CENTER REGION 5



490445

Company Reports**Business Information Report: Rock-Tenn Company**

The following is the report you requested. This report will remain on file for 5 days.

Monitor your accounts to learn about changes that can affect your business relationships. Click on Continuous Monitoring to register this company, or to learn more. 

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ATTN: day

IN DATE

Statement Date: JUN 30 2001

DUNS: 00-328-9725
ROCK-TENN COMPANY (INC)

PO BOX 4098
NORCROSS GA 30091
504 THRASHER ST
AND BRANCH(ES) OR DIVISION(S)
NORCROSS GA 30071
TEL: 770 448-2193

DATE PRINTED
SEP 06 2001

MFG PAPERBOARD
CONTAINERS AND
PRODUCTS, FIBER
PARTITIONS,
CORRUGATED BOXES
AND PLASTICS
PACKAGING

SIC NOS.
30 86 26 53 26 52
26 31

SUMMARY
RATING 5A2

STARTED 1928
SALES F \$1,463,288,000
WORTH \$386,303,000
EMPLOYS 8,669(175 HERE)
HISTORY CLEAR
FINANCING SECURED
FINANCIAL
CONDITION GOOD

CHIEF EXECUTIVE: JAMES A RUBRIGHT, CEO-CHB

SPECIAL EVENTS

07/16/01 EARNINGS UPDATE: According to published reports, comparative operating results for the 9 months ended June 30, 2001: Sales of \$1,069,644,000, Net Income of \$21,229,000 and Earnings Per Share of \$0.64; compared to Sales of \$1,087,306,000, Net Income of (\$22,041,000) and Earnings Per Share of (\$0.63) for the comparable period in the prior year.

04/24/01 EARNINGS UPDATE: According to published reports, comparative operating results for the 6 months ended March 31, 2001: Sales of \$712,579,000, Net Income of \$12,109,000 and Earnings Per Share of \$0.36; compared to Sales of \$716,761,000, Net Income of (\$24,646,000) and Earnings Per Share of (\$0.71) for the comparable period in the prior year.

01/22/01 EARNINGS UPDATE: According to published reports, comparative

operating results for the 3 months ended December 31, 2000: Sales of \$345,169,000, Net Income of \$4,791,000 and Earnings Per Share of \$0.14; compared to Sales of \$346,821,000, Net Income of \$8,610,000 and Earnings Per Share of \$0.24 for the comparable period in the prior year.

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* * * CUSTOMER SERVICE * * *

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If you have questions about this report, please call our Customer Service Center at 1-800-234-3867 from anywhere within the U.S. If you are outside the U.S. contact your local D&B office.

*** Additional Decision Support Available ***

Additional D&B products, credit recommendations and specialized investigations are available to help you evaluate this company or its industry. Call Dun & Bradstreet's Solution Center at 1-800-362-3425 from anywhere within the U.S.

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* * * SUMMARY ANALYSIS * * *

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The Summary Analysis section reflects information in D&B's file as of September 3, 2001.

RATING SUMMARY

The "5A" portion of the Rating (the Rating Classification) indicates that the company has a worth in excess of \$50 million. The "2" on the right (Composite Credit Appraisal) indicates an overall "good" credit appraisal. This credit appraisal was assigned because of D&B's assessment of the company's financial ratios and its cash flow.

Below is an overview of the company's D&B Rating(s) since 01/01/91:

RATING	DATE APPLIED
-----	-----
5A2	01/14/99
4A2	01/16/98
5A1	06/28/91
5A2	02/21/91
5A1	01/01/91

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* * * PAYMENT SUMMARY * * *

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The Payment Summary section reflects payment information in D&B's file as of the date of this report.

The PAYDEX for this company is 73.

This PAYDEX score indicates that payments to suppliers average 11 days beyond terms, weighted by dollar amounts. When dollar amounts are not considered, approximately 74% of the company's payments are within terms.

Below is an overview of the company's dollar-weighted payments, segmented by its suppliers' primary industries:

TOTAL	TOTAL	LARGEST	%	DAYS SLOW			
RCV'D	DOLLAR	HIGH	W/IN	<31	31-60	61-90	91+
-----	-----	-----	-----	-----	-----	-----	-----
#	\$	\$	%	%	%	%	%

Total in D&B's file 551 7,171,200 800,000

Top 10 Industries:

1 Trucking non-local	58	370,800	75,000	71	20	2	1	6
2 Nonclassified	26	288,600	200,000	74	25	1	-	-
3 Pulp mill	5	985,000	300,000	100	-	-	-	-
4 Mfg turbine/generator	3	203,500	200,000	100	-	-	-	-
5 Mfg plastics/resins	2	805,000	800,000	50	50	-	-	-
6 Mfg drug preparations	2	302,500	300,000	100	-	-	-	-
7 Mfg guidance equip	2	330,000	300,000	9	91	-	-	-
8 Accounting services	2	315,000	300,000	100	-	-	-	-
9 Mfg misc plastic prdt	2	215,000	200,000	100	-	-	-	-
10 Mfg home furniture	1	250,000	250,000	100	-	-	-	-
11 OTHER INDUSTRIES	418	2,794,150	100,000	69	26	3	1	1

Other Payment Categories:

Cash experiences	1	500	500
Payment record unknown	28	311,150	200,000
Unfavorable comments	0	0	0
Placed for collection			
with D&B	0	0	
other	1	N/A	

The highest "Now Owes" on file is \$600,000

The highest "Past Due" on file is \$100,000

Dun & Bradstreet has 551 payment experiences in its file for this company. For your convenience, we have displayed 80 representative experiences in the PAYMENTS section.

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PAYMENTS (Amounts may be rounded to nearest figure in prescribed ranges)

Antic - Anticipated (Payments received prior to date of invoice)
 Disc - Discounted (Payments received within trade discount period)
 Ppt - Prompt (Payments received within terms granted)

REPORTED	PAYING RECORD	HIGH CREDIT	NOW OWES	PAST DUE	SELLING TERMS	LAST SALE WITHIN
08/01	Disc	1000	1000	-0-		1 Mo
	Ppt	250000	100000	15000		1 Mo
	Ppt	200000	-0-	-0-		6-12 Mos
	Ppt	75000	40000	-0-	N15	1 Mo
	Ppt	35000	-0-	-0-		4-5 Mos
	Ppt	25000	1000	-0-	N15	1 Mo
	Ppt	10000	1000	-0-		1 Mo
	Ppt	10000	10000	-0-		1 Mo
	Ppt	10000	5000	-0-		1 Mo
	Ppt	7500	750	-0-		1 Mo
	Ppt	2500	1000	-0-	N30	1 Mo
	Ppt	2500	-0-	-0-	N30	6-12 Mos
	Ppt	2500	-0-	-0-		6-12 Mos
	Ppt	2500	2500	-0-	N30	1 Mo
	Ppt	2500	1000	-0-	N30	1 Mo
	Ppt	2500	-0-	-0-	N30	6-12 Mos
	Ppt	1000	1000	-0-		1 Mo
	Ppt	1000	1000	-0-		1 Mo
	Ppt	750	-0-	-0-		2-3 Mos
	Ppt	750	-0-	-0-	N30	2-3 Mos

Ppt	750	100	-0-		1 Mo
Ppt	500	250	-0-	N30	1 Mo
Ppt	500	-0-	-0-	N15	2-3 Mos
Ppt	500	-0-	-0-	N15	2-3 Mos
Ppt	500	-0-			6-12 Mos
Ppt	500	100			
Ppt	250	-0-			6-12 Mos
Ppt	250	250	-0-		1 Mo
Ppt	250	250	-0-	N30	1 Mo
Ppt	250	-0-	-0-	N30	2-3 Mos
Ppt	250	-0-	-0-		1 Mo
Ppt	250	-0-	-0-		6-12 Mos
Ppt	250	100			2-3 Mos
Ppt	100	-0-	-0-		4-5 Mos
Ppt	100	-0-	-0-	N30	6-12 Mos
Ppt	100	-0-	-0-	N30	4-5 Mos
Ppt	50	50	-0-		1 Mo
Ppt	50	-0-	-0-	N30	6-12 Mos
Ppt	50	50	-0-		1 Mo
Ppt-Slow 10	30000	20000	500	N15	1 Mo
Ppt-Slow 15	250	-0-	-0-		6-12 Mos
Ppt-Slow 20	65000	-0-	-0-	N15	6-12 Mos
Ppt-Slow 30	15000	-0-	-0-		6-12 Mos
Ppt-Slow 30	2500	-0-	-0-		1 Mo
Ppt-Slow 30	2500	-0-	-0-		6-12 Mos
Ppt-Slow 30	250	-0-	-0-		6-12 Mos
Ppt-Slow 30	250	100	-0-		1 Mo
Ppt-Slow 60	500	-0-	-0-		2-3 Mos
Ppt-Slow 60	250	50	-0-		1 Mo
Ppt-Slow 60	50	50	-0-		1 Mo
Ppt-Slow 90	250	-0-	-0-		1 Mo
Slow 15	5000	2500	-0-		1 Mo
Slow 15	250	250	-0-		1 Mo
Slow 15	50	50	-0-		1 Mo
Slow 20	50	-0-	-0-	N30	6-12 Mos
Slow 25	250	50	50		1 Mo
Slow 30	25000	-0-	-0-		4-5 Mos
Slow 30	2500	-0-	-0-		4-5 Mos
Slow 15-30	1000	750	750		1 Mo
Slow 30	250	-0-	-0-		4-5 Mos
Slow 30	100	-0-	-0-	N30	6-12 Mos
Slow 15-45	1000	-0-	-0-	N30	6-12 Mos
Slow 120	5000	-0-	-0-		6-12 Mos
Slow 120	50	-0-	-0-		6-12 Mos
Slow 150+	750	-0-	-0-	N30	6-12 Mos
07/01 Disc	2500	-0-	-0-		2-3 Mos
Ppt	5000	5000	-0-	N30	1 Mo
Ppt	5000	5000	-0-	N30	1 Mo
Ppt	5000	500	-0-		1 Mo
Ppt	1000	-0-	-0-		1 Mo
Ppt	1000	100	-0-		1 Mo
Ppt	250	250	-0-		1 Mo
Ppt	50	-0-	-0-		6-12 Mos
Ppt	50	-0-	-0-		6-12 Mos
Ppt-Slow 15	5000	250	-0-		1 Mo
Ppt-Slow 15	5000	5000	-0-	N30	1 Mo
Ppt-Slow 60	10000	2500	1000		1 Mo
Ppt-Slow 90	250	-0-	-0-	N10	2-3 Mos
Ppt-Slow 90+	7500	2500	2500	N30	1 Mo
Slow 30	50	-0-	-0-	N30	6-12 Mos

* Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

* Each experience shown represents a separate account reported by a

supplier. Updated trade experiences replace those previously reported.

STATEMENT UPDATE

07/31/01	Interim Consolidated statement dated JUN 30 2001:			
Cash	\$	2,964,000	Accts Pay	\$ 70,413,000
Accts Rec		143,673,000	Accruals	33,481,000
Inventory		102,411,000	Debt	103,143,000
Other Curr Assets		9,832,000	Other Curr Liabs	30,804,000

Curr Assets		258,880,000	Curr Liabs	237,841,000
Fixt & Equip		592,031,000	Long Term Debt	407,743,000
Goodwill		262,044,000	Deferred Income	
Other Assets		34,946,000	Taxes	86,657,000
			L.T. Liab-Other	18,724,000
			COMMON STOCK	334,000
			CAPITAL IN	-----
			EXCESS OF PAR	
			VALUE	129,942,000
			RETAINED EARNINGS	275,341,000
			ADJUSTMENTS	(8,681,000)

Total Assets	1,147,901,000	Total	1,147,901,000
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From OCT 01 2000 to JUN 30 2001 sales \$1,069,644,000; cost of goods sold \$854,530,000. Gross profit \$215,114,000; operating expenses \$147,535,000. Operating income \$67,579,000; other income \$420,000; other expenses \$29,836,000; net income before taxes \$38,163,000; Federal income tax \$17,220,000; net income \$21,229,000. Cumulative Effec (286,000).

Statement received by mail JUL 26 2001. Statement obtained in outside quarters. Prepared from books without audit.

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Accounts receivable shown net less \$4,420,000 allowance. Fixed assets shown net less \$526,698,000 depreciation. Statements item explanations were not provided.

FINANCE

01/10/01

	Fiscal Consolidated Sep 30 1998	Fiscal Consolidated Sep 30 1999	Fiscal Consolidated Sep 30 2000
Curr Assets	216,152,000	243,381,000	269,243,000
Curr Liabs	152,480,000	168,910,000	160,375,000
Current Ratio	1.42	1.44	1.68
Working Capital	63,672,000	74,471,000	108,868,000
Other Assets	561,539,000	592,739,000	889,720,000
Noncurrent Liabs	561,586,000	560,396,000	612,285,000
Worth	63,625,000	106,814,000	386,303,000
Sales	1,293,606,000	1,310,368,000	1,463,288,000
Net Income (Loss)	45,020,000	39,698,000	(15,916,000)
Depreciation & Amor	70,827,000	72,475,000	17,061,000
Interest Expense	(34,982,000)	31,179,000	35,575,000
Capital Expenditure	81,666,000	92,333,000	32,147,000
Cash Prov By Oper	125,688,000	112,416,000	102,444,000
Cash Dividends	10,388,000	10,450,000	10,384,000
Fiscal Consolidated statement dated SEP 30 2000:			
Cash	\$ 5,449,000	Accts Pay	\$ 77,852,000
Accts Rec	156,155,000	Notes Pay	20,328,000
Inventory	99,589,000	Accruals	35,403,000
Other Curr Assets	8,050,000	Other Curr Liabs	26,792,000
		-----	-----

Curr Assets	269,243,000	Curr Liabs	160,375,000
Fixt & Equip	592,538,000	Long Term Liab	514,492,000
Goodwill	268,526,000	L.T. Liab-Other	16,409,000
Other Assets	28,656,000	Def. Credits/Income	81,384,000
		COMMON STOCK	334,000
		ADDIT. PD.-IN CAP	127,682,000
		AJUSTMENTS	(4,585,000)
		RETAINED EARNINGS	262,872,000

Total Assets	1,158,963,000	Total	1,158,963,000

From OCT 01 1999 to SEP 30 2000 annual sales \$1,463,288,000; cost of goods sold \$1,174,837,000. Gross profit \$288,451,000; operating expenses \$252,660,000. Operating income \$35,791,000; other income \$418,000; other expenses \$40,555,000; net income before taxes \$(4,346,000); Federal income tax \$11,570,000. (net loss) \$15,916,000. Retained earnings at start \$303,287,000. Net loss \$15,916,000; dividends \$10,384,000; other deductions \$14,115,000; retained earnings at end \$262,872,000.

Monthly rent is for all leased locations and certain equipment.
Accountant: Ernst & Young LLP.

ACCOUNTANTS OPINION: A review of the accountant's opinion indicates the financial statements meet generally accepted accounting principles and that the audit contains no qualifications.

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Accounts receivable shown net less \$3,732,000 allowance. Fixed assets shown net less \$485,403,000 depreciation.

The net worth of the company includes intangibles.

On JAN 10 2001 David fox, credit manager, referred to the above figures.

The company have funded our working capital requirements and capital expenditures from net cash provided by operating activities, borrowings under term notes and bank credit facilities and proceeds received in connection with the issuance of industrial revenue bonds and debt and equity securities.

PUBLIC FILINGS

The following data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

* * * SUIT(S) * * *

CASE NO.: 99CV000429

PLAINTIFF: PROMO EDGE

STATUS: Pending

DEFENDANT: ROCK-TENN COMPANY

DATE STATUS ATTAINED: 05/13/1999

WHERE FILED: WINNEBAGO COUNTY CIRCUIT COURT,
OSHKOSH, WI

DATE FILED: 05/13/1999

LATEST INFO COLLECTED: 05/21/1999

CASE NO.: 97M1 124768

SUIT AMOUNT: \$22,244

STATUS: Pending

PLAINTIFF: ARAMARK UNIFORM SERVICES

DATE STATUS ATTAINED: 05/02/1997

DEFENDANT: ROCK-TENN COMPANY, MUNDELEIN,
IL
and OTHERS

DATE FILED: 05/02/1997

LATEST INFO RECEIVED: 05/13/1997

WHERE FILED: COOK COUNTY CIRCUIT COURT/1ST
MUNICIPAL DIVISION, CHICAGO, IL

* * * LIEN(S) * * *

A lienholder can file the same lien in more than one filing location. The appearance of multiple liens filed by the same lienholder against a debtor may be indicative of such an occurrence.

DOCKET NO.: 03293829
AMOUNT: \$377
TYPE: State Tax
FILED BY: STATE OF INDIANA
AGAINST: ROCK TENN COMPANY
WHERE FILED: MARION COUNTY CIRCUIT COURT,
INDIANAPOLIS, IN

STATUS: Released	
DATE STATUS ATTAINED:	11/02/1999
DATE FILED:	08/09/1999
LATEST INFO RECEIVED:	07/11/2001

DOCKET NO.: 03282060
AMOUNT: \$235
TYPE: State Tax
FILED BY: STATE OF INDIANA
AGAINST: ROCK TENN COMPANY
WHERE FILED: MARION COUNTY CIRCUIT COURT,
INDIANAPOLIS, IN

STATUS: Released	
DATE STATUS ATTAINED:	11/09/1999
DATE FILED:	05/21/1999
LATEST INFO RECEIVED:	07/11/2001

DOCKET NO.: 99JG01698
AMOUNT: \$490
TYPE: State Tax
FILED BY: STATE OF OHIO
AGAINST: ROCK TENN COMPANY
WHERE FILED: FRANKLIN COUNTY COMMON PLEAS
COURT, COLUMBUS, OH

STATUS: Open	
DATE STATUS ATTAINED:	01/14/1999
DATE FILED:	01/14/1999
LATEST INFO RECEIVED:	06/15/1999

DOCKET NO.: 03206067
AMOUNT: \$3,660
TYPE: State Tax
FILED BY: STATE OF INDIANA
AGAINST: ROCK TENN COMPANY
WHERE FILED: MARION COUNTY CIRCUIT COURT,
INDIANAPOLIS, IN

STATUS: Open	
DATE STATUS ATTAINED:	12/22/1998
DATE FILED:	12/22/1998
LATEST INFO RECEIVED:	03/30/1999

DOCKET NO.: 02972462
AMOUNT: \$4,331
TYPE: State Tax
FILED BY: STATE OF INDIANA
AGAINST: ROCK TENN COMPANY
WHERE FILED: MARION COUNTY CIRCUIT COURT,
INDIANAPOLIS, IN

STATUS: Open	
DATE STATUS ATTAINED:	12/18/1997
DATE FILED:	12/18/1997
LATEST INFO RECEIVED:	04/07/1998

* * * UCC FILING(S) * * *

COLLATERAL: Negotiable instruments - Inventory - Proceeds - Account(s) - and
OTHERS
FILING NO: 06700013031
TYPE: Original
SEC. PARTY: ROCK-TENN COMPANY, NORCROSS, GA
ASSIGNEE: ROCK-TENN FINANCIAL, INC.,
WINSTON-SALEM, NC
DEBTOR: ROCK-TENN COMPANY OF ARKANSAS,
NORCROSS, GA

DATE FILED:	11/15/2000
LATEST INFO RECEIVED:	12/14/2000
FILED WITH:	GWINNETT COUNTY SUPERIOR COURT CLERKS OFFICE, GA

COLLATERAL: Negotiable instruments - Inventory - Proceeds - Account(s) - and
OTHERS

FILING NO: 06700013030 DATE FILED: 11/15/2000
TYPE: Original LATEST INFO RECEIVED: 12/14/2000
SEC. PARTY: ROCK-TENN COMPANY, NORCROSS, GA FILED WITH: GWINNETT COUNTY
ASSIGNEE: ROCK-TENN FINANCIAL, INC., SUPERIOR COURT CLERKS
WINSTON-SALEM, NC OFFICE, GA
DEBTOR: ROCK-TENN COMPANY OF TEXAS,
NORCROSS, GA

COLLATERAL: Negotiable instruments - Inventory - Proceeds - Account(s) - and
OTHERS

FILING NO: 06700013020 DATE FILED: 11/15/2000
TYPE: Original LATEST INFO RECEIVED: 12/14/2000
SEC. PARTY: ROCK-TENN FINANCIAL, INC., FILED WITH: GWINNETT COUNTY
WINSTON-SALEM, NC SUPERIOR COURT CLERKS
ASSIGNEE: WACHOVIA BANK, N.A., ATLANTA, GA OFFICE, GA
DEBTOR: ROCK-TENN COMPANY

COLLATERAL: Negotiable instruments - Inventory - Proceeds - Account(s) - and
OTHERS

FILING NO: 06700013019 DATE FILED: 11/15/2000
TYPE: Original LATEST INFO RECEIVED: 12/14/2000
SEC. PARTY: ROCK-TENN FINANCIAL, INC., FILED WITH: GWINNETT COUNTY
WINSTON-SALEM, NC SUPERIOR COURT CLERKS
ASSIGNEE: WACHOVIA BANK, N.A., ATLANTA, GA OFFICE, GA
DEBTOR: ROCK-TENN COMPANY OF ARKANSAS,
NORCROSS, GA

COLLATERAL: Negotiable instruments - Inventory - Proceeds - Account(s) - and
OTHERS

FILING NO: 06700013018 DATE FILED: 11/15/2000
TYPE: Original LATEST INFO RECEIVED: 12/14/2000
SEC. PARTY: ROCK-TENN FINANCIAL, INC., FILED WITH: GWINNETT COUNTY
WINSTON-SALEM, NC SUPERIOR COURT CLERKS
ASSIGNEE: WACHOVIA BANK, N.A., ATLANTA, GA OFFICE, GA
DEBTOR: ROCK-TENN COMPANY OF TEXAS,
NORCROSS, GA

COLLATERAL: Inventory including proceeds and products

FILING NO: 2067633 DATE FILED: 05/24/2001
TYPE: Original LATEST INFO RECEIVED: 08/08/2001
SEC. PARTY: PITMAN CO, ITASCA, IL FILED WITH: SECRETARY OF
DEBTOR: ROCK TENN CO, MILWAUKEE, WI STATE/UCC DIVISION,
WI

COLLATERAL: All Equipment

FILING NO: P023515 DATE FILED: 06/14/1999
TYPE: Original LATEST INFO RECEIVED: 06/24/1999
SEC. PARTY: KBA NORTH AMERICA, INC., FILED WITH: SECRETARY OF
WILLISTON, VT STATE/UCC DIVISION,
DEBTOR: ROCK-TENN CONVERTING CO, CLINTON IA
IA

COLLATERAL: Equipment including proceeds and products

FILING NO: 1984779 DATE FILED: 08/21/2000
TYPE: Original LATEST INFO RECEIVED: 01/03/2001
SEC. PARTY: AGFA CORP, RIDGEFIELD PARK, NJ FILED WITH: SECRETARY OF
DEBTOR: ROCK-TENN CO, MILWAUKEE, WI STATE/UCC DIVISION,
WI

COLLATERAL: Communications equipment and proceeds

FILING NO: 96143479 DATE FILED: 07/22/1996
TYPE: Original LATEST INFO RECEIVED: 07/31/1996
SEC. PARTY: INTER-TEL LEASING, INC., HOUSTON FILED WITH: SECRETARY OF
TX STATE/UCC DIVISION,

DEBTOR: ROCK-TENN COMPANY, GREENVILLE,
TX
and OTHERS

TX

COLLATERAL: Equipment

FILING NO: 01770777

TYPE: Original

SEC. PARTY: PITMAN COMPANY, TAUNTON, MA

DEBTOR: ROCK TENN COMPANY, CHIOPEE, MA
and OTHERS

DATE FILED: 01/12/2001

LATEST INFO RECEIVED: 03/06/2001

FILED WITH: SECRETARY OF THE
COMMONWEALTH/UCC
DIVISION, MA

There are additional UCC's in D&B's file on this company
available by contacting 1-800-234-3867.

The public record items contained in this report may have been
paid, terminated, vacated or released prior to the date this
report was printed.

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BANKING

During fiscal 2000, the company replaced our revolving credit
agreement with a new five-year agreement that terminates in fiscal
2005, under which the company has aggregate borrowing availability of
\$450.0 million. At Sep 30, 2000, we had \$393.0 million outstanding
under the revolving credit facility. Cash and cash equivalents, \$5.4
million at Sep 30, 2000, increased from \$4.5 million at Sep 30, 1999.

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HISTORY

07/16/01

JAMES A RUBRIGHT, CEO-CHB STEVEN C VOORHEES, EX VP-CFO
DIRECTOR(S): The officers identified by (+) and Bradley Curry Jr, Dr
Stephen G Anderson, A D Frazier Jr, John W Spiegel, C Randolph Sexton,
James W Johnson, John D Hopkins, L L Gellerstedt III, Robert B Currey,
Mary Louise Morris Brown, J Hyatt Brown, Lou Brown Jewell and G
Stephen Felker.

The Corporate Details provided below may have been submitted by the
management of the subject business and may not have been verified with
the government agency which records such data.

BUSINESS TYPE: Corporation -
ProfitDATE INCORPORATED: 11/22/1985
STATE OF INCORP: GeorgiaAUTH SHARES-COMMON: 175,000,000
PAR VALUE-COMMON: \$0.0100AUTH SHARES-PREF: 50,000,000
PAR VALUE-PREF: \$0.0100

AUTHORIZED CAPITAL: Also includes 60,000,000 shares of Class B
common stock, \$.01 par value.

OUTSTANDING STOCK: As of Sep 30 2000, there were 22,031,024
shares of Class A common stock and 11,546,187 shares of Class B common
stock outstanding, at a stated value of \$334,000. There were no
shares of preferred stock issued.

BACKGROUND:.

Business started 1928.

Rock-Tenn Class A common stock trades on the New York Stock Exchange under the symbol RKT. There is not an established public trading market for the Company's Class B common stock. As of December 7, 2000, there were approximately 4,191 Class A common shareholders of record and 130 Class B common shareholders of record. As of Dec 7 2000 all directors and executive officers as a group held 65.25% of the Class A Common Stock. Beneficial owners of 5% or more of the Class A Common Stock included: Bradley Currey Jr with 18.68%, J Hyatt Brown with 23.13%, Lou Brown Jewell with 11.28% and Russell M Currey with 11.77%.

JAMES A RUBRIGHT. 1999-present, active here. 1994-1999, he was executive vice president at Sonat Inc. 1972-1994, partner in King & Spalding.

STEVEN C VOORHEES. Previously with Kinetic Partners LLC as managing partner.

-----OUTSIDE DIRECTORS-----

BRADLEY CURRY JR, former ceo of the company

J HYATT BROWN, born 1937. Chairman and ceo, Poe & Brown, Inc.

MARY LOUISE MORRIS BROWN, born 1931. A private investor, resides in Atlanta, GA.

ROBERT B CURREY, born 1940. Chairman and ceo, Currey & Company, Inc.

L L GELLERSTEDT III, born 1925. Chairman and ceo, Beers Construction Co..

JOHN D HOPKINS, born 1938. Senior vice president and general counsel, Jefferson-Pilot Corporation.

JAMES W JOHNSON, born 1941. President, McCranie Tractor Company.

C RANDOLPH SEXTON, born 1929. Principal, Sexton-Talbert Products.

JOHN W SPIEGEL, born 1942. Executive vice president and cfo, Sun Trust Bank, Inc.

A D FRAZIER JR, chairman and ceo, Invesco, Inc..

DR STEPHEN G ANDERSON, born 1938. Physician in Winston-Salem, NC.

G STEPHEN FELKER, chairman of Avondale, Inc

LOU BROWN JEWELL, board member of Visiting Nurse Health Systems

DIVISIONAL OFFICERS; Nicholas a George, Reichard E Steed, John H Morrison, Stephen P Flanagan, Paul J England, James L Einstein, Terry W Durham, Vincent J D'Amelio, David R Dreibelbelbis

OPERATION

07/16/01 The company, through its subsidiaries, manufactures paperboard containers, paperboard products, solid fiber partitions, recycled paperboard, corrugated boxes and plastic packaging.

Terms are 1% 10, net 30 days. Has 6,000 account(s). Sells to manufacturers, commercial and industrial concerns. Territory : United States and Canada.

Nonseasonal.

EMPLOYEES: 8,669 which includes officer(s). 175 employed here.

FACILITIES: Owns 30,000 sq. ft. in two story brick.

LOCATION: Industrial section on side street.

BRANCHES: This business has multiple branches, detailed branch/division information is available in Dun & Bradstreet's linkage or family tree products.

SUBSIDIARIES: At Sep 30 2000 the company had 23 subsidiaries that operated the consolidated business of the parent.

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Trust Company of GA, 410 W Broad Ave, Atlanta, GA

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